

# WOODGATE & CO.

*Chartered Accountant*

## Creditor information forms for website

Corporate

Name	<b>Fermiscan Holdings Limited (Subject to Deed of Company Arrangement)</b>
A.C.N.	000 689 725
Date of appointment	Voluntary Administrator – 18 November 2009 Deed Administrator – 8 March 2010
Type of appointment	Deed of Company Arrangement
Next creditors' meeting	2 June 2010
Current status	<p>The company was placed into Voluntary Administration following the judgment on 11 November 2009 of the Supreme Court of New South Wales Court of Appeal in <i>Fermiscan Pty Limited and others v James</i>. Shares in Fermiscan Holdings Limited have been suspended from trading on the Australian Stock Exchange.</p> <p>On 8 March 2010 the company executed a Deed of Company Arrangement.</p> <p>A proposal has been received to vary the Deed of Company Arrangement to include a creditors' trust deed. A copy of the report to creditors dated 24 May 2010 is attached.</p>
Woodgate & Co. contact	Blake Baxter