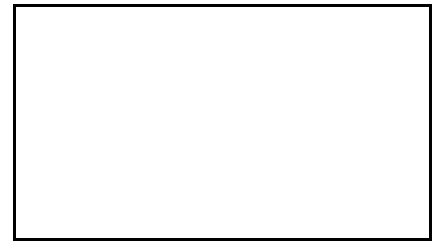


registered agent number 12116
loading party or agent name WOODGATE & COMPANY
address LEVEL 14, 25 BLIGH STREET
SYDNEY NSW pcode 2000
telephone (02) 9233 6088
facsimile (02) 9233 1616
DX number _____
_____ suburb/city



Australian Securities & Investments Commission

Form 535

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

Corporations Act
Subregulation 5.6.49(2)

company name: **DORE GROUP (AUSTRALASIA) LIMITED**
(ADMINISTRATOR APPOINTED)
ACN or ARBN: **ACN: 098 975 243**

To the Administrator of Dore Group (Australasia) Limited

1. This is to state that the company was on 15 May 2008 and still is, justly and truly indebted to of
for dollars and cents.
Particulars of the debt are:

Date	Consideration	Amount \$ c	Remarks (include details of vouchers)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: (insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount \$ c	Due Date

- *3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

- *3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remain unpaid and unsatisfactory.

Dated

Signature

Occupation

Address

* Do not complete if this proof is made by the creditor personally